



AI server orders explode

This figure, disclosed in the company's Q1 FY26 earnings report, not only exceeded all of FY25's AI-related server shipments but also positioned Dell as a central player in the intensifying AI ...

Dell just reported its latest financial results, and AI orders came in at a record high. If the company meets its guidance next quarter, annual sales growth would come in at between 16% and ...

What Happened: The company reported \$12.1 billion in AI server orders in the first quarter of the fiscal year 2026, surpassing the entirety of shipments for all of fiscal year 2025, and ...

Dell Technologies showcases robust AI server orders and an increasing backlog, alongside a very bullish social sentiment, contributing to its significant market valuation.

TradingKey - On May 8, Eastern Time, U.S. President Trump's remark to "go buy a Dell (DELL) computer" caused shares of the core AI server supplier to jump more than 14% intraday. The ...

Dell has reported a \$14.4 billion backlog in AI-optimized server orders, highlighting its growth momentum but also urging caution about future sales due to demand shifts and supply chain ...

Dell Technologies rides surging AI server demand with \$64B in orders and a \$43B backlog, positioning its AI business as a powerful long-term growth engine.

A 342% explosion in AI server sales propelled Dell Technologies to its strongest single-day stock gain in two years, with shares surging more than 20% after the company shattered ...

Dell Technologies (NYSE:DELL) is riding a massive AI wave right now, telling investors it's on track to ship roughly \$25 billion in AI servers this year a figure that shows how quickly...

Dell's AI momentum: Dell projects \$50 billion in AI revenue this year, supported by strong server orders, a large backlog, and rising market share. DigitalOcean's breakout: AI-related revenue ...



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