

Ciena's chase for more AI and data center growth won't let up, as the company announced Monday it will acquire electronics startup Nubis Communications for \$270 million.

Molex, a global electronics leader and connectivity innovator, has completed the acquisition of Teramount Ltd., an Israel-based developer of detachable fiber-to-chip connectivity ...

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Built on decades of photonics innovation, Lumentum delivers high-performance lasers, modules, and optical subsystems that enable scalable, energy-efficient data center connectivity, ...

MALTA, N.Y., May 4, 2026 - GlobalFoundries (Nasdaq: GFS) (GF) today announced the introduction of its SCALE(TM) optical module solution for co-packaged optics (CPO).

Gooch & Housego sells its optoelectronic components and laser modules business to Luminar Technologies, Inc. and divests EM4, Inc., supplier of optoelectronics modules.

Teledyne Technologies Incorporated makes four acquisitions - Adimec Advanced Image Systems B.V., manufacturer of industrial cameras and lens assemblies for machine vision, medical imaging, and ...

The 2023-2024 list includes Cisco, which completed its acquisition of Acacia in early 2021 and Luxtera a few years before that. It also includes Huawei, since we reversed our policy of excluding DWDM ...

The photonics investment, structured as minority stakes rather than outright acquisition, may face less regulatory scrutiny whilst still securing strategic supply access. NVIDIA has previously ...

The datacom optical component market will grow 60%+ to reach over \$16B in revenue during 2025, based primarily on continued growth in 400G and 800G shipments. Innolight, Coherent, ...



# Optical module equipment acquisition

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